



Board Training  
is now required by  
the Regulators!



Stay ahead of  
Risk Management



Corporate Governance  
is the key to strong &  
successful Boards



Stay current on all  
relevant issues!

## FDIC Establishes New Corporate Governance Guidelines

*“Reports reviewing the recent 2023 bank failures noted that poor corporate governance and risk management practices were contributing factors.”<sup>[3]</sup>*

FinPro with support of New Jersey Bankers provides state of the art Director Training and Resources to help your members navigate today’s complex world!

## Webinar Package

FinPro’s Webinar Package is an engaging educational program designed specifically to help add value and reduce risk to your institution. Our webinars target Board Training Topics and provide strategic learning while influencing strong leadership. Hundreds of banks across the nation join our highly rated webinars as FinPro discusses the latest industry topics and trends.

## Director Training Workshop

Working with NJ Bankers, The Director Training Workshop is a half-day program that provides exposure to pressing issues facing boards today. Whether a seasoned director or new to the responsibility, directors will emerge with a better understanding of and tools to provide active, informed, prudent and independent guidance to bank leadership. The Director Training Workshop provides educational benefits along with the opportunity to interact with peers and regulatory officials.

FinPro regularly presents The Director Training Workshop at NJ Bankers Annual Conference. We have outstanding attendance and great success, which is why we want to share this opportunity with you.

## Custom Board Training & Individual Training

FinPro will build an agenda based on discussions with the Bank and customize the training to institution specific topics including critical issues involving the Bank as well as the impact of industry changes on the Bank.

3. The FDIC report on the failure of Signature Bank in 2023 found that the root cause of the failure was poor management without adequate risk management practices and controls. The institution’s management did not prioritize good corporate governance practices (FDIC’s Supervision of Signature Bank, April 28, 2023, p. 2). The Federal Reserve Board’s report on the failure of Silicon Valley Bank also identified governance and risk management failures that led to the failure. (Review of the Federal Reserve’s Supervision and Regulation of Silicon Valley Bank, April 2023, p. 1).

All Board  
Training utilizes  
Scorecard as it's  
foundation.

FinPro will run a Scorecard  
of your bank and discuss  
the key risk areas.

**Benefits of Scorecard**  
Provides early warning  
system for risk affecting  
Community Banks.

Provides Boards and  
Senior Management an  
easy to use quarterly  
monitoring report.

FinPro metrics and  
powerful engines create  
detailed analytics for

## About FinPro

Established in 1987, FinPro is a full service management consulting firm specializing in providing advisory services to the financial institutions industry. FinPro's competitive advantage is that we are regarded as thought leaders in the industry who provide actionable ways for banks to prepare for current and future issues impacting our industry. Every service we offer underscores our dedication to FinPro's core principle of **Building Value Together**.

- ▶ Is structured to advise Community Banks throughout their life cycle
- ▶ Works with over 400 community banking institutions in 46 states and internationally
- ▶ Works with community banks ranging from de-novo groups to \$30 billion in assets
- ▶ Performs quarterly Enterprise Risk Assessments on over 100 recurring Clients
- ▶ Provides quarterly ALCO analyses and conducts meetings for over 80 recurring Clients
- ▶ Moderates over 100 board retreats a year
- ▶ Has a team of significant heavy hitting former Regulators
- ▶ Builds long-term relationships with Clients focused on Building Value Together
- ▶ Serves hundreds of Clients with any consulting need as FinPro has numerous fields of expertise
- ▶ Works with Clients to avoid regulatory pitfalls and to mitigate and eliminate regulatory issues as they arise
- ▶ Advises on Capital Markets strategies that are in the best interest of the Client
- ▶ Invests heavily in digital technology to ingest, analyze, interpret and present data
- ▶ Teaches at Stonier Graduate School of Banking, and the Graduate School of Banking at Colorado.
- ▶ Hosts Webinars throughout the year which focus on hot topics and economic forecast with over 2500 attendees